Supporting Family and Staff during Critical Incidents

Mitigating risk through compassion
Aligning values with action during a crisis

WRMC 2019

Suellen Sack
Steve Neal
“...and above all, Compassion.”

OUTCOMES

- A field based response promoting support and understanding
- Tools for emotional support during all incident phases
- What to share and what not to
- Helpful Tips
- Checklist to start the conversation
Emergency Response Plan

The duties in each functional area can be distributed to various individuals depending on the severity and complexity of an incident and the resources available.

MEDIA LINE 800.889.3934
• Suellen Sack – Director of Program and Safety, Voyageur Outward Bound School

• 20+ years with Outward Bound
• Involved directly in significant incidents- as an injured staff and as a field responder
• Incident Commander for programs in wilderness, urban, winter, desert
• Managed staff and students and their families through significant incidents
• Served as the "parent" at the hospital
• Coached staff on how support an incident and how to be a Family Liaison
• Overseen 250,000 student program days (lifetime)
• Steve Neal – Risk Management Officer at OBUSA

• OBUSA since 2007; Ski Industry; City of Portland, Me.
• Support the 11 Schools throughout the Outward Bound system
• Work with schools during and in the aftermath of significant incidents
• Liaison regarding insurance and legal nuance impacting response, and sensitive communication
• Work with parents of students, post incident – potential claims; coordination of benefits where available; and general support relating to national-level incidents
• Responsible for triggering various national resources in support of local school’s management of serious incidents

Our Stories
A Culture of All Perspectives

- Consider ALL the stakeholders
- Initiate Training at the Field Level
- Evaluate your Org. Practices vs. Values
- Develop norms for responding
- Document

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VOBS Values:

- Community
- Integrity
- Compassion
- Transparency
Our Values and Norms

- Listen for understanding. Be curious.
- Put people first
  - Communicate
    - Schedule check-ins even if there is no new info
    - Keep open lines of communication
  - Support
    - Ask questions
    - Understanding the need = better support
  - Screw the money
Phases of an Incident

Immediate Response
This is during the evacuation, prior to getting to other medical care.

Recovery
Typically at the hospital or at your facilities

Follow-up
Back at work or at home
To Manage the Unknown....

Lean in. Be Proactive.

- Emotions are wide ranging, dynamic and often shift
- Brains are overloaded and the situation is fluid
- Be human, be compassionate, model your org values
- Expect to ride your own internal emotional roller coaster.
- It's ok to cry, but keep it under wraps. You are the caregiver.
- You will need to be the practical adult in the room at times.
- There will be questions you can't answer or don't know. That's OK.
CASE STUDY: Lightening incident

• **Initial Summary:** A group of six students and two staff were in lightening drill on an island campsite. The group was a two to three day paddle to a trailhead. They were all sitting cross-legged on their PFDs when a tree, roughly 150’ away, was struck by lightening. Wood exploded from the tree and landed 5-10’ from the nearest student. Both instructors and 5 students sustained minor injuries from the ground current. After the initial reaction to the strike had passed, the group remained in lightening drill until the storm was over and then called basecamp at 7pm.

• **What are your initial thoughts? How would you support this group?**
SCUBA: A Field Call Response Model

Stabilize
Quickly determine if there are any immediate needs to address.

Connect
The instructor is, first and foremost, a human being with whom you have a relationship.

Understand
“Stand in their campsite” by gathering information from all available resources.

Break
Pause as a facilitator to ensure that you have not missed any steps. Digest. Seek Input.

Advise
Make a plan with shared understanding.
CASE STUDY: Lightening incident

• **Initial Summary (Parent Notification):** Parent phone calls started at 5:30 AM as we believed there might be media attention, as SAR had been called in. A float plane with a medic landed at 7 AM.

• **How would you notify and support the parents during the immediate response?**

• **What questions can you assume that parents would have?**
SIMPLE: An Effective Family Call Model

Stabilize
Let them know their child is OK.

Inform & Involve
Share the information you have first and invite them into the conversation.

Meet Their Needs
Assess what they need. Connect as humans.

Possibilities
Provide the spectrum of possibilities. Share all possible outcomes.

Listen
Allot plenty of time to make these calls. Your job is to listen.

Explain
Next Steps
No news is good news. Set time for next call. If anything changes…
There will be Questions...

- Command Team collaborates to develop a list of likely Q&A.
- Any specific details to be provided to public, including families, must be approved by the Public Information Officer (PIO).
- Be approachable and open. If asked a question and you don’t have an answer yet, say so.
- Offer to make information available as it becomes known to you.
- For family members, offer options for follow-up; phone call, email, designated website, etc.
- It’s far better if families have access to updated information prior to them hearing it on social media or news outlets.
During Recovery

- Build **trust** and give control
- Assign a Family Liaison
- Continue to use SCUBA (for staff) and SIMPLE (for families)
- Don’t promise what you can’t deliver
- Stick to the facts
- Tactical support is very important here
- Connect the family to resources
- Continue to give updates to family
- Communicate with all involved
CASE STUDY: Lightening incident

• **Immediate Response**: A float plane landed at 7 AM and made two runs to bring the entire crew in. The crew was transported to the hospital by 9:30 AM.

• **Recovery**: The group was examined at the hospital. Two students were kept for overnight observation. The remainder of the students went back to the basecamp and were joined by the others the following day. The group had a debrief and spent two whole days together prior to departing. The majority of parents flew in and were re-united with their teen at the basecamp.
The Family Liaison

- Empathetic with good boundaries
- Connector
- Proactive problem solver
- Good communicator
- Resilient
- Able to offer a high level of support and graciously step back when appropriate
- Senior enough to answer tough questions and offer perspective
- Has not had a traumatic hospital scenario recently
CASE STUDY: Pneumonia Incident

• **Initial Summary:** A winter semester student developed severe pneumonia over the course of two days. He was delirious and only verbally responsive in the morning.

• **Immediate Response:** Weather conditions prohibited a plane evac. He was evacuated by pulk and then by dogsled over a 10 hour period and taken to the emergency room. He was hospitalized that evening and spoke with his parent over the phone.

• **Hospitalization:** Overnight he developed acute respiratory response and was taken by ambulance to a major hospital where he was placed in a medically-induced coma.

• **You are walking into the trauma center to meet the family. What would be your first priorities? What would be your biggest concerns?**
Family Liaison
Best Practices

- Be forward thinking and stay a step ahead
- Support family logistically (make life easier)
- Give the family as much control as possible
- Anticipate and train to handle tough questions gracefully
- Connect and use outside resources
- Understand spending parameters
- Stay connected with the communications team
Communication & Documentation

• Know, in advance, what community, insurance and outside support services are available
• Keep a detailed timeline of family and staff support efforts
• Keep a detailed record of related costs to support family and staff during a post incident response
• Service may be available through insurance add-ons/endorsements:
  • "Crisis response costs" means:
    • Reasonable and necessary "emergency transport expenses", "emergency psychology expenses", funeral expenses, travel expenses, and temporary living expenses incurred by you to provide relief and/or support to "affected persons", and expenses incurred by you to secure the scene of a "crisis event".
Support staff who are directly involved

- Have an emotional support outlet
- Establish daily routines
- Exercise
- Eat healthy
- Days off
- Potential resources with insurance company, employee assistant programs
Case Study: Lightening Incident, the final chapter

At Home: The remainder of the course was cancelled and money refunded. Credit for a future course was given. Some students received counseling. Both instructors returned to instruct later that summer. Trauma still has a long tail.

Key Players: 6 students, 2 instructional staff, 6 families

Emergency Response Support: 14 staff: 1 senior staff on the float plane, 3 instructional staff on equipment recovery, 2 initial family liaisons, 4 staff at the hospital. 2 local therapists for debriefing, 1 point person for worker compensation assistance and follow-up needs, 1 staff for final follow-up needs.
Case Study: Pneumonia Incident, the final chapter

**Recovery:** Student was in the hospital for over a week.

**Day 5:** Doctors tried to take him off the ventilator. He did not respond well to this.

**Day 8:** He was strong enough to remove from the ventilator.

**Day 11:** Student was released from the hospital. He and his father came to the basecamp and spent the night in Ely. Student returned to complete another course the following summer.
Follow-up

Its not over until its over.

- Give information control to the family
- Ideally the family liaison remains the point person
- Innovate
  - Webinar to share information
  - Monetary credit for future courses
  - Visit to the incident site (equipment and logistic help)
  - Visit to basecamp
  - Student stayed in contact with instructors
- If you make organizational changes – let them know
Follow-up Strategies for Staff

• Assign a program point person who has some training or experience managing trauma
• Local therapist who knows your program
• Communicate to understand and allow expression
  • Community meetings - open forum spaces
• Worker’s Compensation - help navigate
• Return to work management (build them up vs throwing them in the deep end)
Home: Lesson’s Learned

- Relationships matter
- Build a cultural awareness of all perspectives
- Know your norms before an incident
- There is a physical and emotional toll with supporting a crisis
- Follow-up after the incident is as important as the incident response
Developing Family Liaisons

- Select, train and assess this prospective pool
- Train field staff in SCUBA, Psych First Aid
- Train managers in SIMPLE, cycles of trauma
- Incorporate ERP Drills/case studies into training
- The more that staff and managers utilize select tools, the more that the language, care and communication values are embedded in the culture.
- Identify needed resources
Tools for the Family Liaison

- Credit card and/or cash for incidentals
- Understand resources at your Trauma Center
- Caring Bridge – explain to the family ways to do this well/pitfalls
- Provide clear guidelines on money and tactical support
- Understand emotional responses to trauma
ACTION ITEMS

- Assess your organization’s principles and norms. Do they mirror your values?
- Re-evaluate your Emergency Response Plan to maximize support for family and staff
  - Examine your field based response practices.
  - Identify and connect with resources to assist with facilitating traumatic aftermath.
  - Practice a significant incident fatality scenario with stakeholders. How might your ERP change when it is one of your own?
- Build a pool of potential family liaisons. Train and assess.
• Accidents will happen. How you respond matters.

• “A good Family Liaison has the potential to maybe save you from some lawsuits, probably reduce the volume of irate parent calls and most certainly exemplify the character and values of your organization.”

• “We are all just humans. Handle with care.”

Thank you.